

Your Blueprint for Content Strategy Built for Al Discovery



CHAPTER 1

The Rise of Al Search: How Queries Became Conversations

Al has taken center stage in how consumers discover products, make decisions, and interact with brands. In the U.S., 53% of consumers are now experimenting with or regularly using generative Al, up from 38% in 2024.

To better understand the landscape, let's start with how we started.

For decades, search revolved around keywords. A shopper typed "best running shoes" into Google, clicked a ranked link, and followed a predictable path from query \rightarrow click \rightarrow conversion. Brands competed for visibility with technical SEO tactics, keyword targeting, and paid placements: a clear, linear journey.

Today, that model looks very different.

Gone is the straight line from query to purchase. Consumers aren't just searching: they're asking. Queries like "What's the best shoe for marathon training in cold weather?" or "Show me styles similar to this on TikTok" reveal a new kind of search behavior: one where brand discovery is conversational and every guery feels personalized.

For brands, this shift represents both a challenge and an opportunity: to show up not just as a result, but as a trusted voice in the evolving search experience.

The Mechanics of Change: How Al Rewrote Search

Analyze Macro Trends & Consumer Behavior Shifts:

Large Language Models (LLMs) changed the mechanics of discovery by introducing contextual understanding and reasoning. Instead of matching words, LLMs interpret meaning, evaluating relationships between concepts, tone, and user intent. The result isn't a static list of blue links, but a synthesized, conversational answer drawn from multiple sources.

Today, search is no longer synonymous with Google. Don't get us wrong, Google still matters, and remains the top search destination, but other platforms are quickly gaining traction. In 2025, 34% of Gen Z use Al chatbots for search. Search behavior is also becoming more specialized, with users showing platform preferences based on the type of search.

Information Queries:

For simple information queries, traditional search engines lead at 47%. All chatbots are used by 28% of users, followed by All search engines (23%).

Deeper Exploration:

For complex, deeper exploration, traditional search engines are used by 36% of users, followed by Al chatbots (27%) and Al search engines (21%).

Consumers are discovering products across a growing network of Al-powered ecosystems: ChatGPT, Perplexity, Claude, Amazon, TikTok, and beyond. For brands, the strategic implications are that each platform has its own discovery logic, ranking system, and data signals.

The SERP itself has also changed.

Search behavior has entered a new era, driven by Al-powered engines and large language models (LLMs) that no longer just retrieve results but generate them. <u>Google's 2024 algorithm update</u> was the inflection point: the moment generative Al became fully integrated into search, transforming the results page from a list of links into a living, synthesized experience.

With this update came <u>Al Overviews (AlOs)</u>: synthesized summaries that surface brand and product information directly within Google Search, often without requiring a click. Users can ask a question, scan the summary and move on, bypassing the very sites that informed the result.

As of March 2025, research has shown that <u>AlOs appear in roughly 13% of all Google searches</u>. However, their visibility varies by markets, devices, and intent types.

For brands, this variability is critical. In content-heavy verticals like news, health, and education, publishers report notable declines in organic clicks as users get answers directly within Google. In contrast, ecommerce still leans on product grids and shopping modules that keep users in the Google ecosystem, reducing AIO frequency for now.

From Search Results to Search Answers

While Google asserts that Al Overviews drive "more queries and higher-quality clicks," third-party analysis suggests otherwise. Ahrefs found that AlOs reduced click-through rates by an average of 34% across affected queries, especially non-branded ones.

Al Overviews Signal A Fundamental Shift:

The era of link-based search is fading fast. More users are finding what they need without ever leaving the SERP, signaling the rise of zero-click discovery, where:

- Consumers get their answer directly within Google's interface.
- Brands may lose organic traffic, even if their content informs the result.
- Visibility now depends on whether your brand is referenced, represented, or trusted by Google's Al engine.

Why This Matters for Brands

As search behavior evolves, brands face a defining moment: adapt or risk falling behind competitors who do. In this new path to purchase, consumers are no longer clicking their way down a funnel, they're conversing their way to a decision.

To stay visible and competitive, marketers must think beyond keywords and rankings. Brand must be part of the conversation.

As AI becomes the primary layer of search, visibility must be engineered, not just earned. Success now depends on how well AI systems understand, interpret, and trust your brand.

Visibility Is Shaped By:

- The **consistency** of your presence across reviews, forums, social posts, and product feeds
- The clarity of your structured data and content architecture
- The **strength** of your brand authority and topical expertise
- The contextual signals that teach Al when and where to recommend you

Search has evolved from static results to dynamic conversations. The brands that thrive will be those that understand how Al interprets trust, translates authority, and connects intent with experience.

According to Adobe,

A majority of generative Al users say these tools improve their shopping experience:

Use generative AI for tailored product recommendations.

25%

Use generative AI for shopping and price comparison.

36%

Of generative AI users report replacing traditional search with AI assistants.

Al isn't just influencing purchase paths, it's merging them.